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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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OFFICE OF THE CHAIRMAN

July 19, 1984

John A. Svahn, Assistant to the President  
for Policy Development  
The White House  
West Wing  
Washington, D.C. 20500

Dear Jack:

Thank you for the opportunity to discuss with  
you, Joe and the others from OMB and the  
Council of Economic Advisers the tender offer  
legislation currently pending on the Hill.  
It was a worthwhile and thought-provoking  
discussion, and we certainly appreciate the  
concerns Chris and Doug raised. If you would  
like any additional information concerning  
the matters discussed, please give me a call.

Sincerely,

  
John S.R. Shad

*My last meeting with Shad, Joe  
Feddors, Joe Wright, et al  
regarding corporate takeover legislation  
see also Shad's letter of Jul 18, 84*