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Plan

SECURITIES AND EXCHANGE COMMISSION HISTORICAL SOCIETY

1001 PENNSYLVANIA AVENUE, N.W. ■ SUITE 810 SOUTH ■ WASHINGTON, D.C. 20004-2505

CHAIRMAN

David S. Ruder

January 14, 2002

Via Postal Mail and FAX: 312-503-5950

PRESIDENT

Paul Gonson

Professor David S. Ruder
Northwestern University School of Law
357 East Chicago Avenue
Chicago, Illinois 60611

SECRETARY, TREASURER

Robert J. Kueppers

Dear David:

TRUSTEES

- Kenneth J. Bialkin
- James H. Cheek, III
- James R. Doty
- Daniel L. Goelzer
- Edward F. Greene
- Stephen L. Hammerman
- Dixie L. Johnson
- Stanley Keller
- Richard G. Ketchum
- Edward A. Kwalwasser
- Alan B. Levenson
- Theodore A. Levine
- Arthur Levitt
- Gary G. Lynch
- Kathryn B. McGrath
- William R. McLucas
- Robert H. Mundheim
- Richard M. Phillips
- Linda C. Quinn
- Thomas A. Russo
- Mary L. Schapiro
- Joel Seligman
- A.A. Sommer, Jr.
- Stanley Sporkin

On behalf of the Securities and Exchange Commission Historical Society, thank you for your willingness to serve on our ad-hoc vision/planning committee to help create an action plan for the Society for the next several years.

The focus of our efforts will be to create a Statement of Purpose for the Society. This Statement of Purpose differs from the Society's mission statement, which describes *what* the Society does. The Statement of Purpose will set forth *why* this work is important, even crucial, to those whom the Society serves, and will guide the Society's work in the coming years.

From this Statement of Purpose, we will develop and prioritize possible activities from that statement and – after review by the Society's Executive Committee – revise the planning and assign responsibilities to the Society's trustees for implementation. The eventual plan will be presented to the Society's Board of Trustees at their May 14th meeting.

To date, the members of the ad-hoc committee include yourself, Jack Katz, Bob Kueppers, Don Langevoort and myself. I am sending an email to all the trustees inviting anyone who has a particular interest in developing this statement to join us.

The Society has engaged the services of John Durel, a professional museum consultant, to facilitate our planning. Mr. Durel's statement of professional services and a description of his work to date with the Museum of American Financial History in New York City, are enclosed for your review.

The first meeting of the committee will be an all-day retreat (9:00 to 4:00 p.m., with breakfast provided beginning at 8:30 a.m.) and will take place at the offices of Kirkpatrick & Lockhart, 1800 Massachusetts Avenue NW, 2nd Floor, Washington, D.C. (Metro: Dupont Circle).

The possible dates for this meeting are:

- Monday, February 4th
- Tuesday, February 5th
- Wednesday, February 6th
- Thursday, February 7th

202-585-6405

202-585-6404 [fax]

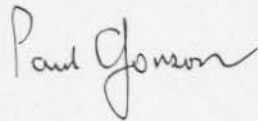
www.sechistorical.org

c.rosati@sechistorical.org

Please contact Carla Rosati, the Society's Executive Director, by telephone (202-585-6405) or email (c.rosati@sechistorical.org) by Tuesday, January 22nd to let us know of the days which are open on your calendar. We will then select the date and send you an agenda and materials for the meeting.

Thank you for your willingness to participate in this very important work for the Society.

Sincerely,

A handwritten signature in cursive script that reads "Paul Gonson". The signature is written in dark ink and is positioned above the printed name and title.

Paul Gonson
President