

Robert T. Zito
Executive Vice President
Communications

New York Stock Exchange, Inc.
11 Wall Street
New York, NY 10005

tel: 212.656.5057
fax: 212.656.2437
rzito@nyse.com



April 25, 2002

Mr. Paul Gonson
President
Securities and Exchange Commission Historical Society
1001 Pennsylvania Avenue, N.W.
Suite 810 South
Washington, D. C. 20004-2505

Dear Mr. Gonson:

The New York Stock Exchange Contributions Committee is pleased to enclose a check in the amount of \$25,000.00, representing our contribution to the Securities and Exchange Commission Historical Society to be used for the development of a virtual museum through your website.

We are delighted that the Exchange has been able to help your very worthwhile organization. Please accept our best wishes.

Best regards,

A handwritten signature in blue ink, appearing to read "R. Zito", written over a horizontal line.

Enclosure